



Broadband Overview Workshop ANACOM

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Day in a Connected Life Data Consumption by Location

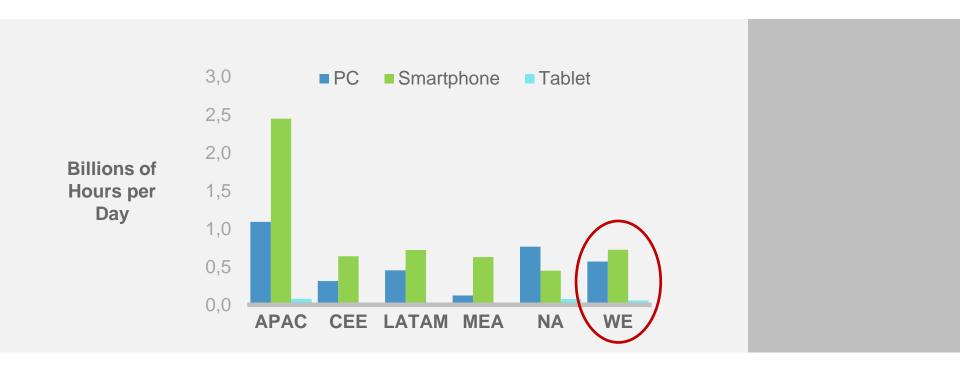


* Reflects mature mobile markets and working adults usage

Source: Cisco VNI Global Mobile Data Traffic Forecast, 2015–2020



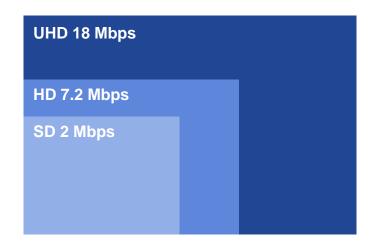
Time Spent Per Device Type, 2015 Time on Smartphones Exceeds Time on PCs for all Regions Except NA

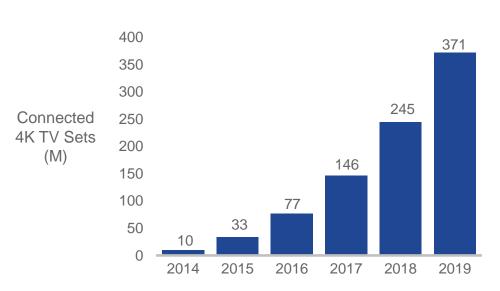




Most Households will use Fixed BB

By 2019, More than 31% of Connected Flat Panel TV Sets will be 4K







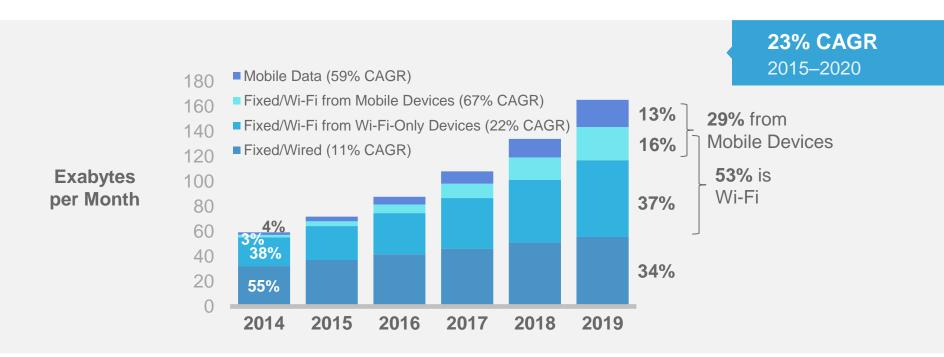
WiFi fixed or mobile?

Time Spent on Wi-Fi Consistently Higher Than Time Spent on Cellular Connectivity

25 20 15 10 **Total Time** 5 Spent in Hours 12 13 14 15 16 17 18 19 20 21 22 23 (Millions) **Hours in a Day** PCs (Wi-Fi) Smartphones (Wi-Fi) Tablets (Wi-Fi) Smartphones (Non Wi-Fi) --- Tablets (Non Wi-Fi) --- PCs (Non Wi-Fi)



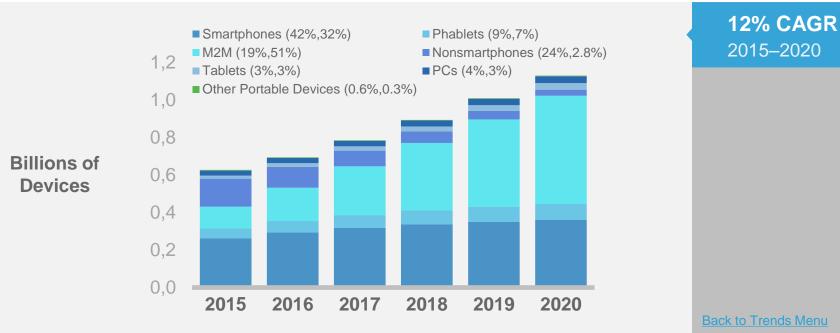
Global IP Traffic by Local Access Technology Starting in 2017, Fixed/Wi-Fi Traffic Surpasses Fixed/Wired Traffic







Mobile Device Growth by Type (W Europe) By 2020, M2M Connections Attain Largest Share Reaching 51%



2015-2020

* Figures (n) refer to 2015, 2020 device share

Source: Cisco VNI Global Mobile Data Traffic Forecast, 2015–2020



The Pervasiveness of Mobile in 2015

Two out of three people over the age of five have mobile phones



People with mobile phones: 4.5 billion

62% of Global Population



People with bank accounts: 4.2 billion

57% of Global Population



People with running water: 3.0 billion

41% of Global Population



People with landlines: 2.7 billion

37% of Global Population



People with cars: 2.6 billion

36% of Global Population

Mobile Perspective:

The number of mobile users has quintupled since 2000. In 2015, more people have mobile phones than bank accounts, running water, cars, and landlines.



Mobile Growth Continues Through 2020

By 2020, more people will have mobile phones than electricity at home



People with mobile phones: 5.4 billion

69% of Global Population



People with electricity: 5.3 billion

68% of Global Population



People with bank accounts: 4.5 billion

58% of Global Population



People with running water: 3.5 billion

45% of Global Population



People with cars: 2.8 billion

36% of Global Population



People with landlines: 2.2 billion

28% of Global Population

Mobile Perspective:

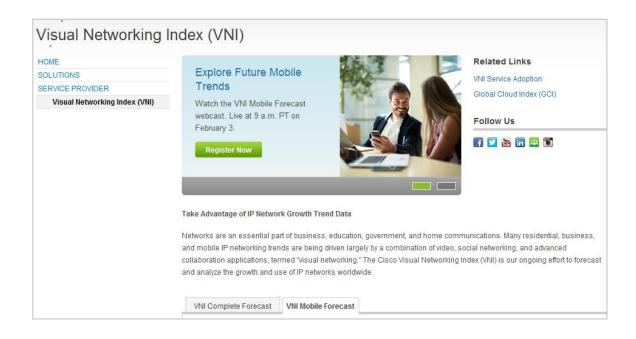
Already in 2015, mobile exceeds the electrical grid in a few regions and countries, including the Middle East, Sub-Saharan Africa, India, and Indonesia. In Uganda, 3 million have electricity; 10 million have mobile phones.



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Cisco VNI Mobile Forecast; 2015–2020

Get more info—see Tools and Resources



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