



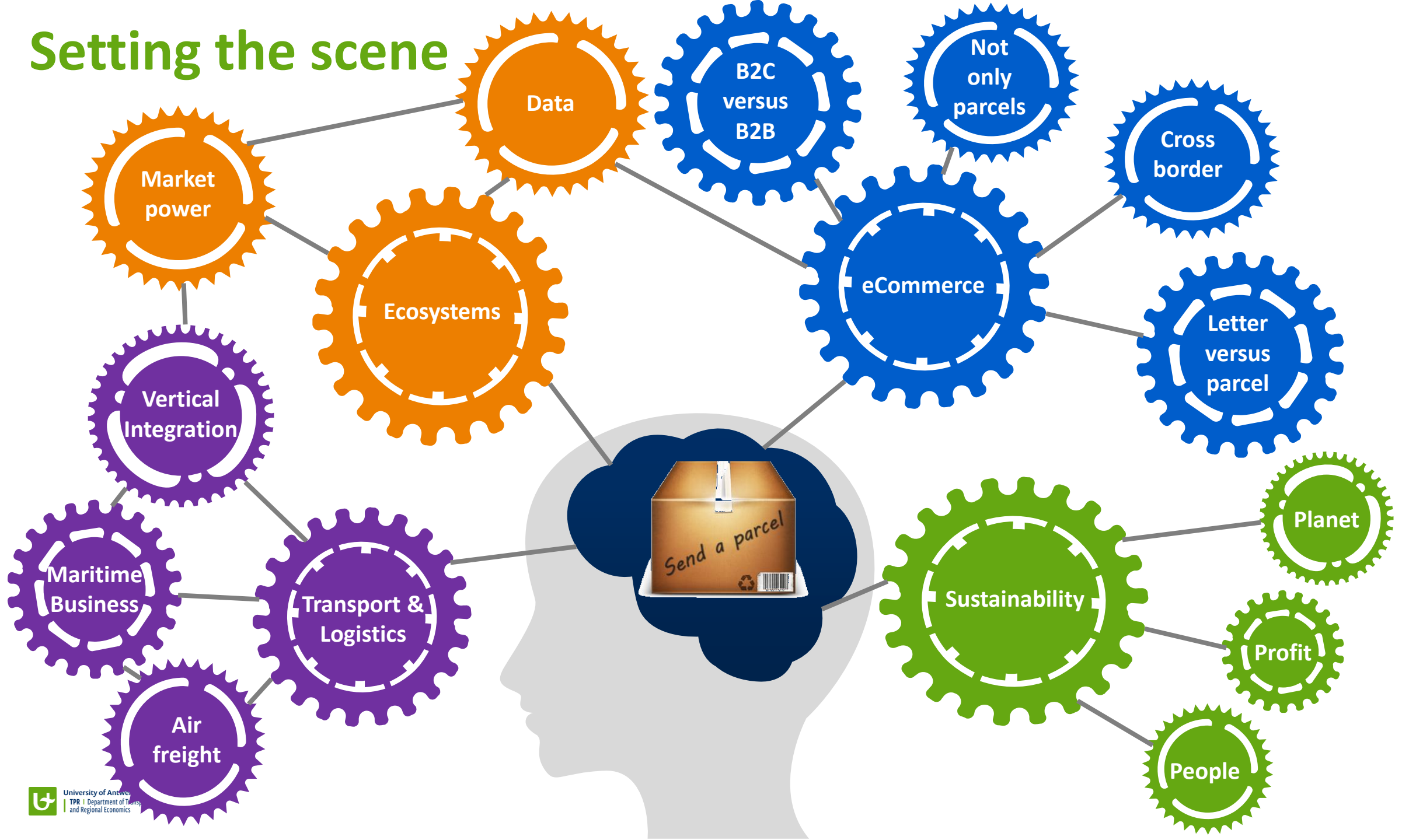
University of Antwerp
| TPR | Department of Transport
and Regional Economics

ERGP Stakeholder Forum - September 2022

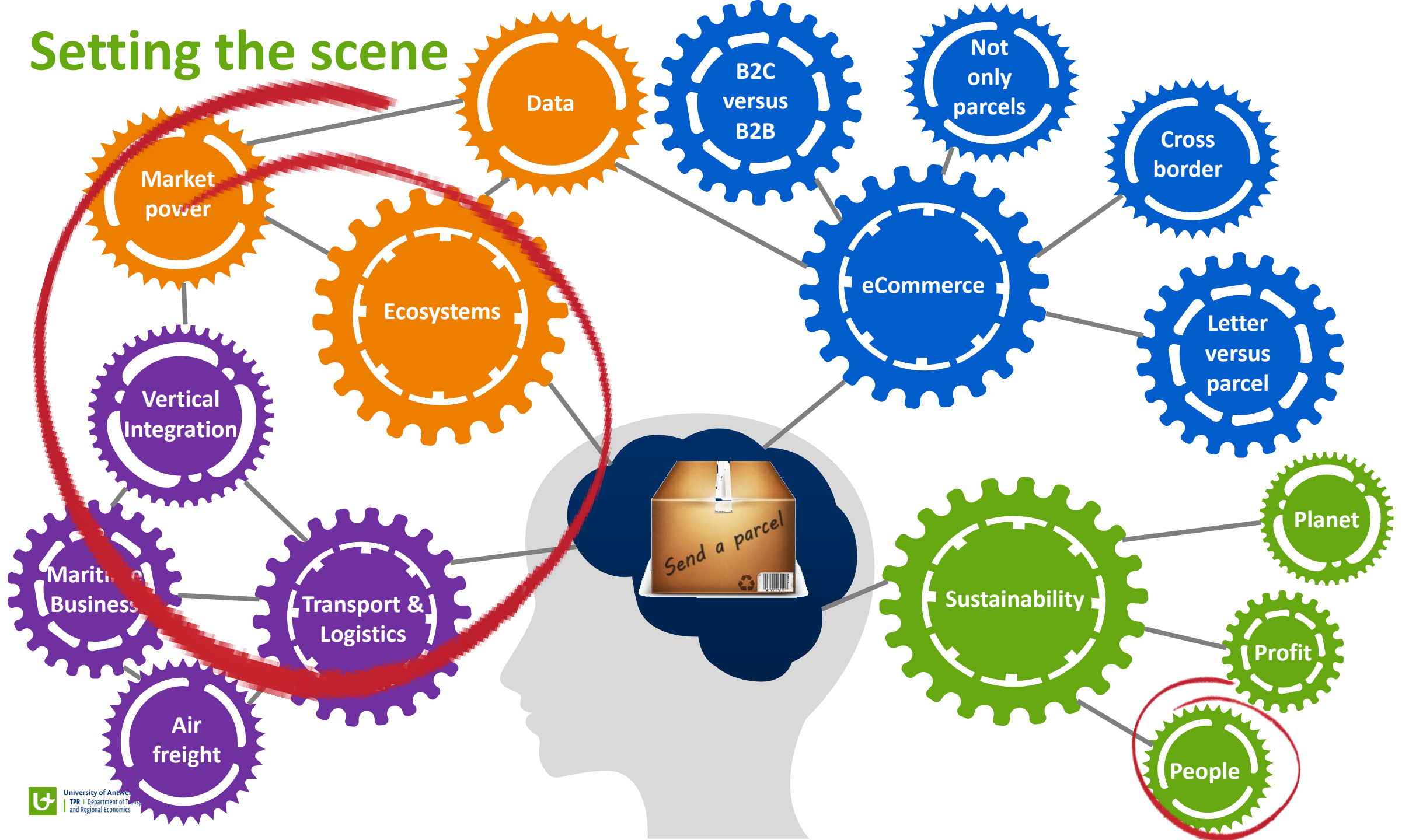
Session II - Scope and limits of the Postal Sector. Neighbouring markets: transport and logistics

Prof. dr. Roel Gevaers

Setting the scene



Setting the scene



Problem statement - Ecosystems

“Europe must be wary of e-commerce ecosystems”



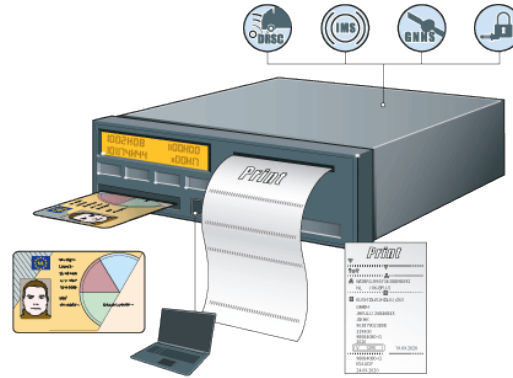
Problem statement – Social sustainability



WINDOW	<u>DENSE CITY AREA</u> (BRUSSELS, ANTWERP)	<u>AVERAGE DENSITY</u> (VLAAMSE RUIT)	<u>RURAL AREA</u> (WESTHOEK, ARDENNEN)
1 Day (no window)	€2.43	€ 3.47	€ 6.95
4 hour window	€3.16	€ 4.51	€ 9.03
3 hour window	€3.89	€ 5.56	€ 11.11
2 hour window	€4.37	€ 6.25	€ 12.50
1 hour window	€5.10	€ 7.29	€ 14.59

1,10 EUR versus 2.43 EUR

Problem statement – Social sustainability



WELFARE



MINIMUM FEE
PER HOUR/
PARCEL

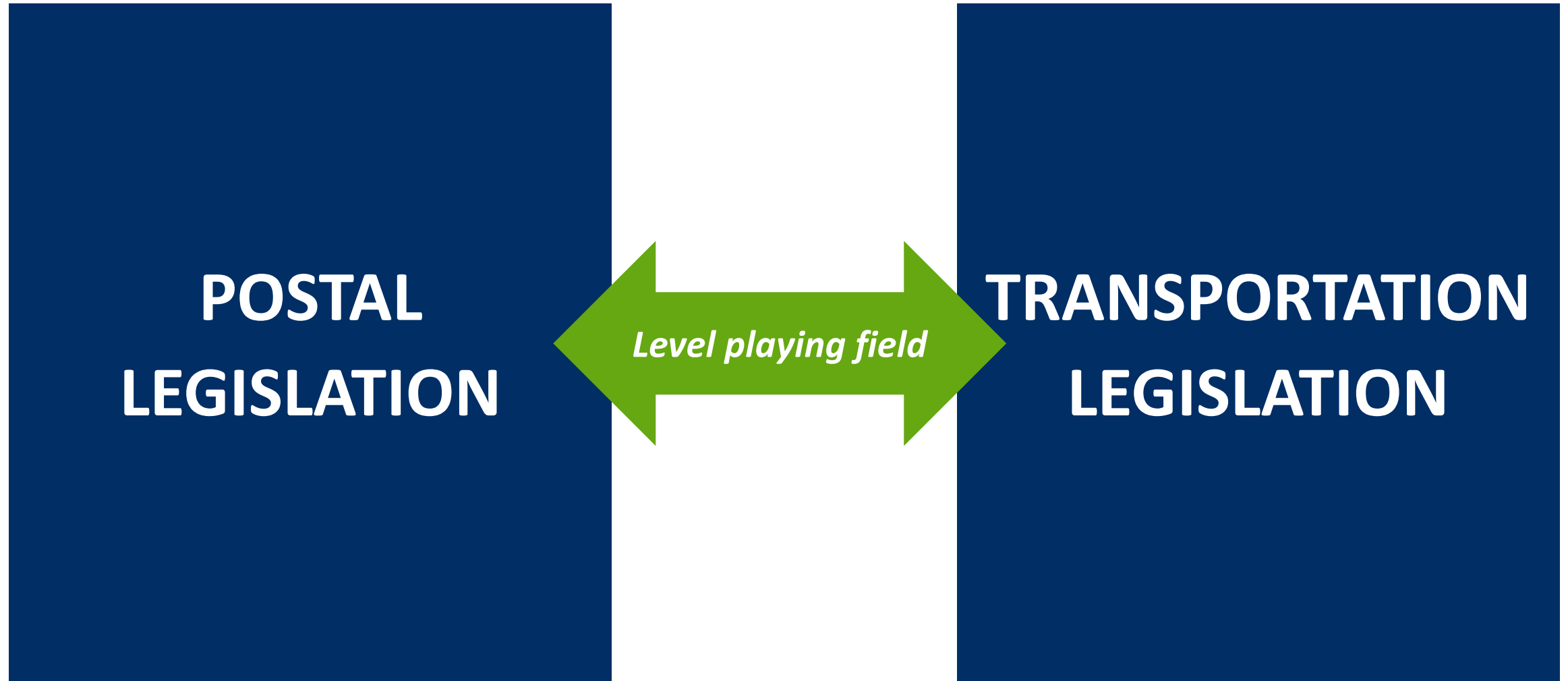


TIME
REGISTRATION



WELFARE
COORDINATORS

Problem statement – Vertical Integration



Legislation-Scope???

