

SUMMARY NOTIFICATION FORM
- WHOLESale TRANSIT SERVICE IN THE FIXED PUBLIC NETWORK -

MARKET DEFINITION

1.1 Relevant product/service markets

Transit services in the fixed telephone network.

1.2 Relevant geographic market

The transit services geographic market comprises the whole of Portugal.

1.3 Opinion of the National Competition Authority

The Portuguese Competition Authority - Autoridade da Concorrência – was notified to submit an opinion, within 30 days, on the draft measure regarding the transit market definition and the finding of absence of SMP.

1.4 Results of the public consultation

Not applicable.

1.5 Defined relevant markets different from those listed in the Recommendation on relevant markets

Not applicable.

DESIGNATION OF UNDERTAKINGS WITH SMP

2.1 Undertaking(s) designated as having SMP or no longer having SMP

None.

2.2 Criteria for SMP designation

Not applicable.

2.3 Main undertakings (competitors) present / active in the relevant market

There are four (4): PT Comunicações, S.A. (PTC), OniTelecom Infocomunicações, S.A. (Oni), Novis Telecom S.A. (Novis) e Jazztel Portugal Serviços de Telecomunicações, S.A. (Jazztel).

2.4 Market shares of the undertakings

Regarding transit market, market shares of the undertakings are the following:

Year - 2004	PTC	Operator B	Operator C	Operator D
Volume	5%	54%	9%	33%
Revenue	1%	73%	12%	14%

2.5 Opinion of the National Competition Authority

The Portuguese Competition Authority - Autoridade da Concorrência – was notified to submit an opinion on the draft measure regarding the transit market definition and the finding of absence of SMP.

2.6 Results of the public consultation

Not applicable.

REGULATORY OBLIGATIONS

Not applicable.