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DTT NEWS DISTRIBUTED NATIONWIDE

The *Autoridade Nacional de Comunicações* (ANACOM) distributed nationwide on 4-6 July the newspaper TDT Notícias (DTT News), a free publication produced by this Authority to inform the Portuguese people about the switchover to digital terrestrial television (DTT), thus continuing an action launched locally (in the Cacém area) in May 2011. In the same week TDT Notícias was included as a supplement in the magazines TV 7

Dias and TV Guia, which reach thousands of readers. The analogue TV switchoff has already taken place in two pilot areas, Alenquer and Cacém, which now successfully and exclusively receive the new digital television. They will be followed this coming 13 October by the region covered by the Nazaré relay (which also covers some parts of Alcobaça). (+)

DTT - EXPLANATION SESSIONS IN NAZARÉ

Three sessions meant to explain the process of switching over to the new digital terrestrial television (DTT) were held last 14 June at the Nazaré Municipal Library, respectively addressed

to the local private social welfare institutions, the parish councils of the Nazaré district and local retailers. (+)

DTT - CACÉM SWITCHOVER SUCCESSFULLY COMPLETED

The Cacém analogue television relay was successfully switched off on 16 June; digital terrestrial television is now transmitted in the eight respective parishes of the Sintra district. Information gathered by ANACOM indicates that about 120 families were left unable to watch TV after the switch to DTT, a number

representing only about 0.5 percent of the families covered. The major efforts to keep citizens informed contributed to success of this operation, along with the involvement of local partners (government and others) and monitoring of the process. (+)

DTT - ANACOM PUBLIC SPEECH

ANACOM board member Eduardo Cardadeiro's interview on the RTP1 *Prça de Alegria* programme, broadcast on 9 May, is now available. He explains the process of switching over to digital terrestrial television and the basic steps to take to continue watching television with DTT. (+)

In another action to raise awareness about DTT, Eduardo Cardadeiro also appeared last 20 June on TVI in the programme "A tarde é sua". On 27 June the ANACOM board member visited the parish of Afife, where he took part in a meeting with representatives of 12 parishes from Viana do Castelo and Caminha.

DTT GUIDE - PUBLIC TENDER

The public tender for the printing, packaging and distribution of six million copies of a guide providing information about the switchover to digital terrestrial television (DTT Guide), whose launch was approved by ANACOM in a determination dated 9 June, is under way until 26 July. Bids from inter-

ested parties should be delivered to the electronic platform www.compraspublicas.com.

The jury of this public tender has meanwhile published two clarifications.

COMMUNICATIONS IN PORTUGAL

NEWS

ANACOM WINS APPEAL FILED BY PT

In a ruling handed down on 20 June, the Lisbon Commercial Court rejected an appeal filed by PT Comunicações, thereby maintaining the decision by the *Autoridade Nacional de Comunicações* (ANACOM) to fine the former the sum of 500,000 euros. The case dates to 23 December 2009, when ANACOM fined PT Comunicações that amount upon verifying that between the 8th and 23rd weeks of 2008 it had unduly, massively and maliciously denied portability requests by alleging backloads when the maximum daily capacity for processing portability requests had not been reached. The company rejected, also without justification, portability requests due to an alleged lack of correspondence between the identification or residence of the subscriber indicated in the portability requests and those existing in its information system. Another ground for the fine was the fact that the company had not responded to other portability requests within the set legal deadline. (+)

ADMINISTRATIVE OFFENCE CASES

For failing to promptly bar access to premium services, ANACOM fined TMN 24,000 euros. The company was notified of the decision and filed an appeal on 5 May.

Upon verification that DHL - Express Portugal had failed to meet the obligation to submit to ANACOM within the set period statistical information referring to the fourth quarter of 2007, the company was fined 249.40 euros, which it voluntarily paid.

Also for failing to submit statistical information to ANACOM by the respective deadline, RITMO VELOZ was subject to a reprimand, which became definitive after not being appealed within the set period.

ANACOM 2010 ANNUAL REPORT AND ACCOUNTS

The ANACOM Annual Report and Accounts for 2010 is now available. (+)

ANACOM UPDATES CORRUPTION PREVENTION

In the scope of its November 2011 internal reorganisation, ANACOM has reworked its prevention plan for corruption risks and associated infractions (approved in December 2009). The new version has been posted online. (+)

TITLES ISSUED BY ANACOM

By order dated 10 May, ANACOM issued a statement allowing the company Satlynx GmbH to offer a public network and electronic communication services via satellite. (+)

GAM-TD MEETING - 9 JUNE

The eighth meeting of the group monitoring the switchover to digital terrestrial television (GAM-TD) was held last 9 June in Lisbon. ANACOM presented the latest developments associated to the switch from analogue to digital television, as well as information about ongoing actions.

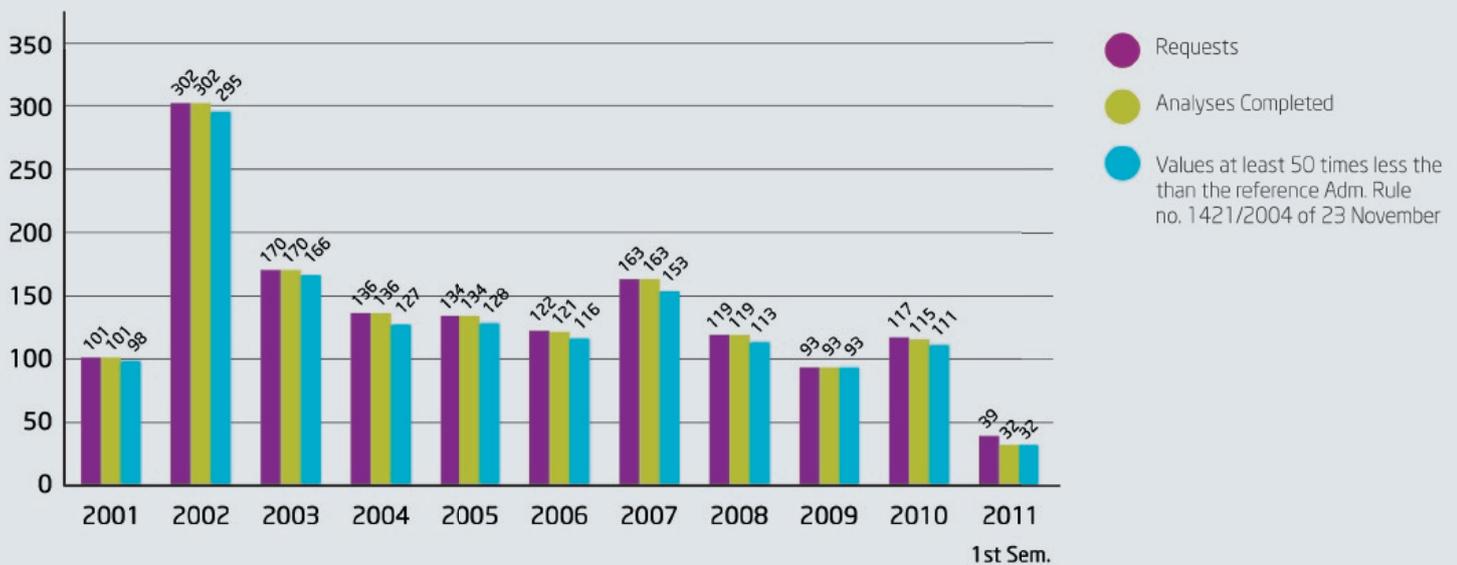
RADIO IN PORTUGAL - OBERCOM STUDY

The new report on "Network Society 2010: the radio network" has been published. In it, the Communication Observatory (OberCom) examines the radio panorama in Portugal in 2010, specifically the dynamics of consumption and Portuguese listening habits. The report indicates that radio listening has declined, as respondents who said they had not listened to radio in the week before the survey rose from 24.3 percent in 2008 to 35.7 percent in 2010. (+)

PROGRAMME OF 19th GOVERNMENT APPROVED

The programme of the 19th Constitutional Government was presented to and debated in Parliament on 30 June and 1 July. No motion to reject the programme was presented, nor was a confidence vote requested. In sector-related terms (telecommunications and postal services), the programme identifies the following measures: the updating of regulatory frameworks and better and stronger quality of regulation with a view to increasing competition for consumers' benefit; the auctioning of new frequencies for broadband wireless access; the adoption of measures to increase competition in the fixed communications market, namely by reducing entrance barriers; to renegotiate the concession contract with the company that currently supplies universal communications service and launch a new tender to designate universal service suppliers; and to work out the model for privatising the CTT postal services and its effective realisation. The programme also covers ongoing changes such as digital terrestrial television, which should cover the entire country in 2012, as well as next generation broadband, to ensure that no citizens are excluded. (+)

EVALUATION OF NON-IONISING RADIATION



UNIVERSAL SERVICE - DECISIONS ON EXCESSIVE BURDEN AND NET COSTS

The *Autoridade Nacional de Comunicações* (ANACOM) approved last 9 June the final decisions concerning both definition of the concept of excessive burden and the methodology to apply when calculating net costs deriving from the provision of universal electronic communications service (US). On 27 January ANACOM modified various aspects with respect to the draft decisions, among them: in the decision on excessive burden, uniform treatment of the criterion defining same in the

periods before and after the tender process for designating the US provider(s); setting the deadline for submitting information used to make a preliminary calculation of the net costs of universal service in 90 working days, extendable up to 180 working days if reasonable grounds are presented and accepted; setting the minimum threshold after which the 2.5 million euro financing of those net costs is justified. (+)

POSTAL SERVICES - ANACOM STUDIES LIBERALISATION CHALLENGES

ANACOM has published a report on "Postal Sector Challenges from Total Liberalisation" which provides a concise analysis of the postal sector's situation in Portugal and the main challenges it faces with respect to total liberalisation. After a brief explanation of the sector's regulatory framework at national and community level, the study provides an overview of the postal economy in Portugal, based on the main postal activity

indicators and the situation of postal consumption (business and home). The document also characterises the activity of Portugal's main postal service providers. Case studies referring to some countries where total postal service liberalisation has already been implemented, specifically Germany, the United Kingdom and Sweden, are presented and discussed with a view to learning lessons applicable to the national situation.

NEWLY ENACTED LEGISLATION

Law no. 46/2011 (Series I - *Diário da República* of 24 June) - Creates the court with specialised responsibility for intellectual property and the court with specialised responsibility for competition, regulation and supervision.

Law no. 36/2011 (Series I - D.R. of 21 June) - Establishes the adoption of open standards for digitally supported information in public administration, promoting the technological freedom of citizens and organisations and the interoperability of state information systems. This instrument takes force 90 days after its publication.

Meeting in Council of Ministers last 5 July, the government approved the decree-law eliminating the special rights held by the state as shareholder in EDP - Energias de Portugal, Galp Energia and Portugal Telecom.

PORTED NUMBERS

	2010									2011					
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
FTS	1209540	1224081	1239463	1251042	1268039	1277207	1286924	1298090	1314178	1323695	1335536	1350371	1358782	1374242	1390657
MTS	325132	332604	339282	344744	348598	355799	362757	368284	376445	384787	392856	401749	407762	413940	419988
NGS*	1310**	1327**	1378**	1392**	1416**	1432**	1443**	1459**	1472**	1492**	1507**	1538**	1563**	1590**	1623**
TOTAL	1535982	1558012	1580123	1597178	1618053	1634438	1651124	1667833	1692095	1709974	1729899	1753658	1768107	1789772	1812268

FTS – Fixed Telephone Service; MTS – Mobile Telephone Service; NGS – Non Geographic Services

* The following Non Geographic Services (NGS) numbers can be ported: Free Call for the Caller Service (800), Shared Cost Call Service (808, 809) and Universal Access Service (707).

** Includes a ported number from the 30 numbering range (number associated to nomad VoIP service).

BWA – ONITELECOM TRANSFERS FREQUENCY USAGE RIGHT

By determination dated 26 May, the *Autoridade Nacional de Comunicações* (ANACOM) authorised Onitelecom to transfer to the title of F300 – Fiber Communications frequency usage right no. 05/2010 which it was granted for the operation of

broadband wireless access (BWA) systems. F300 must guarantee that the frequencies assigned for BWA are used to offer publicly accessible electronic communication service by 16 September 2012 at the latest. (+)

ECONOMIC/FINANCIAL QUESTIONNAIRES – RESPONSE BY 20 JULY

The questionnaires for gathering financial year 2010 financial indicators, addressed to electronic communications network/service providers and postal service providers have been posted on the website of the *Autoridade Nacional de Comu-*

nicações. The information requested is needed for ANACOM to fulfil its oversight responsibilities and must be submitted by 20 July. Some of the required information may also be used in annual publications produced by ANACOM.

SEMINAR ON T'COM INFRASTRUCTURES, CENTRALISED INFORMATION AND DTT

An ANACOM-organised seminar on the “Framework for Telecommunications Infrastructures in Buildings and Developments, Centralised Information System and Digital Terrestrial

Television” was held last 4 July at the School of Management of the Santarém Polytechnic Institute, addressed to local government personnel.

COMPETITION, REGULATION AND OVERSIGHT – NEW COURT

Law no. 46/2011 was published last 24 June in the official gazette, creating the court with specialised responsibility for intellectual property and the court with specialised responsibility for competition, regulation and supervision. The law will become effective on the date those courts are installed. Decisions, orders or other measures adopted by ANACOM in the scope of administrative offence cases deriving from application of the legal system governing electronic communications will henceforth be processed in the court for competition, regula-

tion and supervision. Note that Law no. 46/2011 namely makes the fifth modification of Law no. 5/2004 of 10 February, which approves the Electronic Communications Law, the first modification of Law no. 99/2009 of 4 September, which approves the framework for communications sector ordinances, and the second modification of Decree-Law no. 95/2006 of 29 May, which establishes the legal system applicable to distance contracts associated to financial services signed by consumers. (+)

COMMUNICATIONS AROUND THE WORLD

EUROPEAN UNION

RADIO SPECTRUM - JOINT DECLARATION

Representatives of the European Union (EU) Council presidency (Hungary in the first half of 2011, Poland in the second), the European Commission and the European Parliament met last 17 June in Brussels to debate the radio spectrum policy programme (RSPP). They issued a joint declaration highlighting the need to make fast progress on the matter to ensure sufficient spectrum allocation in the EU. (+)

EUROPE INVESTS IN PHOTONIC RESEARCH

The provision of very high internet access speeds, above 1 Gigabit/second, is the aim behind the launch of 13 photonic research projects in the area of high speed fibre broadband networks. The projects in question last two or three years and were jointly selected in 2010 by the European Commission, Austria, Germany, Poland, the United Kingdom and Israel, which are together providing 22.3 million euros in financing. (+)

CAMPAIGN PROMOTES SITE ACCESSIBILITY

On the occasion of the first Digital Agenda Assembly, held in Brussels last 16-17 June, the European Disability Forum and its partners began a campaign to make websites accessible, which does not occur in 95 percent of cases. This lack of accessibility means that the elderly and people with special needs cannot access important online information nor can they carry out the same daily tasks as people without disabilities. (+)

DIGITAL AGENDA ASSEMBLY - OUTCOME

A summary is now available with main results of actions carried out in the workshops held during the first Digital Agenda Assembly, held in Brussels last 16-17 June. (+)

NEELIE KROES - JUNE SPEECHES

The speeches given in June by European Digital Agenda Commissioner Neelie Kroes have been posted, and cover the following subjects: "Internet essentials", at the OECD High Level Meeting on the Internet Economy (Paris, 28 June); "Online privacy - reinforcing trust and confidence", at the Online Tracking

Protection & Browsers Workshop (Brussels, 22 June); "State of the Digital Union", at the Digital Assembly (Brussels, 16 June); "Spectrum must be backbone of internet revolution, not the bottleneck", at the 6th Annual European Spectrum Management Conference (Brussels, 14 June); and "Copyright for the Single Market - good for artists, good for consumers, good for the economy", at the CISAC World Copyright Summit (Brussels, 7 June). (+)

POLAND ASSUMES EU PRESIDENCY

Poland began its six-month term as president of the European Union (EU) Council on 1 July. It will be followed by Denmark (first half of 2012) and Cyprus (second half of 2012). In sector-related terms, the Council's programme for the 18 months of these presidencies sets out various objectives, such as continuing implementation of the Digital Agenda and adopting the radio spectrum policy programme (RSPP), determining strategy guidelines for European spectrum policy and co-ordinating spectrum management in the digital dividend context to boost broadband growth in Europe. (+)

ENISA - TENDER FOR CIIP EXERCISES

A tender for the provision of specialised services in two critical information infrastructure protection (CIIP) exercises (Cyber Europe 2012 and joint European Union/United States cyber-exercise) has been launched by the European Network and Information Security Agency (ENISA) and closes on 12 August. (+)

EC COMMENTS ON BELGIAN REGULATION PROPOSAL

The European Commission (EC) has sent the Belgian audiovisual regulator comments about its proposal to regulate broadcasting markets. It used the same procedure for the Belgian telecom regulator's proposal on regulations to apply to the broadband access market. In these comments the EC asks regulators to closely examine market evolutions in both situations and to better ground and justify the proposal in the case of the broadcasting market. (+)

ANACOM INTERNATIONAL ACTIVITY

The *Autoridade Nacional de Comunicações* (ANACOM) represents the Portuguese communications sector before international sector-related organisations and took part in a number of recent meetings in the scope of the European Conference of Postal and Telecommunications Administrations (CEPT), the Body of European Regulators for Electronic Communications (BEREC), the European Regulators Group for Postal Services (ERGP), the Digital Terrestrial Television Action Group (DigiTAG), the European Union (EU) and the International Telecommunication Union (ITU).

CEPT

In the scope of activities of the Electronic Communications Committee (ECC), which met for the 29th time last 20-24 June in Split (+), the following meetings took place:

- meeting of the project team (PT) on Number Portability of the working group on Numbering and Networks (WG NaN), in Lillesand on 28-29 June; (+)
- meeting of PT TRIS (Technical Regulation & Interconnection Standards) of WG NaN, in Riga on 21-22 June. (+)

BEREC

The following meetings were held in Brussels:

- meeting of BEREC expert working group (EWGs) chairmen and BEREC chairman Chris Fonteijn, on 21 June; (+)
- first drafters meeting for the "cross border consumer issues"

project of the EWG on Framework Review Implementation, on 20 June; (+)

- meeting of the drafters team of the EWG on Next Generation Networks, on 21-22 June; (+)
- meeting of the Termination Rates project team, on 24 June. (+)

ERGP

This group's Contact Network met last 14 June in Brussels. (+)

DigiTAG

A plenary meeting of this group's steering board was held last 7 June in Geneva. (+)

EU

The second workshop on postal sector studies promoted by the European Commission was held last 28 June in Brussels. (+)

ITU

The first meeting of the ITU Council working group on stabilising the Union's Constitution was held last 27-29 June in Geneva. (+) The same city had hosted on 8-10 June the 18th meeting of the Radiocommunications Advisory Group (RAG) (+), and on 1-10 June a meeting of Study Group 2 of the ITU Telecommunications Standardisation Sector (ITU-T). (+)

ANACOM WELCOMES DELEGATION FROM BOSNIA-HERZEGOVINA

ANACOM hosted from 7-9 June a visit by a delegation from the Communication Regulatory Agency (CRA) of Bosnia-Herzegovina, a meeting held in the scope of the EuropeAid technical

assistance programme. The focus was on the regulatory framework for communications in Portugal. (+)

CO-OPERATION WITH CAPE VERDE

The first co-operation meeting involving Cape Verde (ANAC) and the Portuguese autonomous island regions of the Azores and Madeira was held last 6-8 June in the island country's capital, Praia. The aim was to exchange information and identify future co-operation areas. The agenda included the

presentation and characterisation of various services in the three regions, ways of monitoring and controlling existing spectrum, and the systems used for telecommunications infrastructures in buildings and developments.

19th CONFERENCE ON POSTAL AND DELIVERY ECONOMICS

ANACOM participated in the 19th Conference on Postal and Delivery Economics organised by the Center for Research in

Regulated Industries of Rutgers University, held last 1-4 June in St Helier, Jersey.

BROADBAND - ITU/UNESCO REPORT

The Broadband Commission for Digital Development, a joint initiative of the International Telecommunication Union (ITU)

and UNESCO, has published its second report, titled "Broadband: a platform for progress". (+)

NEWS FROM OTHER COUNTRIES

ANGOLA - *Ministério das Telecomunicações e Tecnologias de Informação*

- The white paper and new rules framework for the information and communication technologies (ITC) sector has been presented.

AUSTRALIA – Australian Communications and Media Authority (ACMA)

- A number of agreements heralding major changes in Australian telecommunications were announced on 23 June. (+)

BELGIUM - *Institut Belge des Services Postaux et des Télécommunications (IBPT)*

- The regulator released a compatibility study on the impact of LTE/Wimax networks on radars operating in the 2700-2900 MHz band, based on which it put forward on 1 July a proposed decision on the matter, under public consultation until 5 August.

BRAZIL - *Agência Nacional de Telecomunicações (ANATEL)*

- Cable television service gained nearly 1.1 million new subscribers (up 1.3 percent) in the first five months of 2011, reaching 10.9 million households.
- At the end of May mobile telephone service (MTS) recorded more than 215 million subscriptions, of which 176.2 million were prepaid (81.96 percent), while 38.8 million corresponded to postpaid services (18.04 percent).

CANADA - Canadian Radio-television and Telecommunications Commission (CRTC)

- The regulator has launched a public consultation, under way until 18 June, asking for contributions regarding the radio and television licence renewal process of the Canadian Broadcasting Corporation (CBC). (+)

SPAIN - *Comisión del Mercado de las Telecomunicaciones (CMT)*

- The Spanish electronic communications sector moved 39.79 billion euros in 2010, down 3.5 percent compared to the previous year, though less than the decline recorded in 2009, when revenues fell by 6.6 percent.

FRANCE - *Autorité de Régulation des Communications Électroniques et des Postes (ARCEP)*

- The regulator has provided notification to the European Commission regarding the wholesale broadband access supply market (market 5) and the market for the wholesale supply of

(physical) access to network infrastructure (including shared or total unbundled access) at a fixed location (market 4).

- The regulator has published a notice concerning the declaration of turnover by operators in order to calculate their definitive contribution to the universal electronic communications service fund for 2010. The declaration must be sent by 21 July.
- The revenues of electronic communications operators reached 11.2 billion euros at the end of the first quarter of 2011, up just 0.4 percent over the same period in 2010. (+)

The NETHERLANDS - *Onafhankelijke Post en Telecommunicatie Autoriteit (OPTA)*

- The regulator has presented its view of regulation of the fixed telephony, television, internet access and business network markets for the 2012-14 period. (+)
- The regulator's chairman, Chris Fonteijn, has been appointed chairman of the Competition Authority (NMa). This appointment follows the government's announcement at the beginning of the year that the NMa, OPTA and the Consumer Authority (CA) would be merged. Fonteijn will become the new regulatory body's chairman as soon as the merger is complete. (+)

IRELAND - Commission for Communications Regulation (ComReg)

- The Irish electronic communications market moved 949 million euros in the first quarter of 2011, down 5 percent compared to the same quarter in 2010, indicates a report from the regulator. (+)
- The latest figures on the Irish mobile operators' implementation of the European roaming regulation have been posted. (+)

UNITED KINGDOM - Office of Communications (Ofcom)

- The revision of the guidelines for penalties applied by Ofcom was adopted last 13 June, replacing the rules published in December 2003. (+)
- The regulator issued a statement concerning revision of the guidelines to follow when settling disputes, with a view to making the process more efficient and effective. (+)
- Ofcom released a statement and guideline on wholesale termination rates charged by fixed network operators for calls to geographic telephone numbers (numbers 01 and 02). (+)
- The Mobilife website for comparing mobile service prices has been accredited by Ofcom after an independent audit of its rate calculator. (+)

FIRST QUARTER 2011 STATISTICS RELEASED

The *Autoridade Nacional de Comunicações* (ANACOM) has released statistical information on electronic communications services in the first quarter of 2011 (1Q11).

MOBILE SERVICES

Information on mobile services indicates that there were 16.45 million active mobile stations associated to the postpaid, prepaid and combination/hybrid plans at the end of 1Q11, 0.1 percent less than in the previous quarter. This is the first time this indicator has declined in the last six years.

FIXED TELEPHONE SERVICE

Total voice traffic originating in the fixed network in 1Q11 was nearly 2 billion minutes and 570 million calls. Compared to the

previous quarter, the volume of FTS minutes and calls respectively fell by 1.4 percent and 3.1 percent.

INTERNET ACCESS SERVICE

At end 1Q11 there were 2.13 million clients with fixed internet accesses, 2.1 million of which in broadband, while nearly 2.6 million users effectively used mobile broadband internet, 1.2 million of them via modem cards.

SUBSCRIPTION TELEVISION

During the quarter under review the total number of subscription TV service subscribers continued to grow, reaching 2.8 million, 30,000 more than in the previous quarter and 207,000 more than in the same period of the previous year.

ROAMING QUESTIONNAIRE - RESPONSES IN BY 29 JULY

The eight specification model for data on roaming in the European Union's public mobile telephone networks has been approved. It should be filled out and submitted by pro-

vider companies to ANACOM by 29 July at the latest, sent to dee.stats@anacom.pt. (+)

ROAMING - NEW PRICES SINCE 1 JULY

The new price ceilings set by the European roaming regulation took force on 1 July. Citizens who make intra-European Union/European Economic Area (EU/EEA - the EU plus Iceland, Norway and Liechtenstein) roaming voice communications who subscribe to a Eurotariff will henceforth pay (maximum price

without VAT) 0.35 euros per minute for calls made and 0.11 euros per minute for calls received. The top price of intra-EU/EEA roaming text messages sent by subscribers of the Euro-SMS tariff is maintained at 0.11 euros per SMS (without VAT); the respective reception remains free. (+)

5º CONGRESSO COMITÉ PORTUGUÊS DA URSI

11 de Novembro de 2011, Lisboa

Detecção e medição
de sinais rádio
no futuro das
radiocomunicações

PRÉMIO ANACOM-URSI PORTUGAL

O Comité Português da URSI, com o patrocínio da ANACOM, irá atribuir um prémio ao melhor trabalho de investigação na área da radioelectricidade, convidando-se os autores a submeter, até **30 de Setembro de 2011** os seus trabalhos. O prémio, no valor de €5.000,00, será entregue durante o 5º Congresso. Consulte o regulamento.

CALL FOR PAPERS

Convidam-se os interessados a submeter, até **30 de Setembro de 2011**, comunicações científicas originais sobre o tema "Detecção e medição de sinais rádio no futuro das radiocomunicações" ou sobre as áreas identificadas como temas científicos do Congresso. Os trabalhos seleccionados serão apresentados no 5º Congresso do Comité Português da URSI, a 11 de Novembro de 2011, em Lisboa.

Mais informação em
www.anacom.pt

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